

THAMES VALLEY CAMBAC Ltd.

Pig Marketing Summary W/c 15/05/22

| | This week | Change on week | Two weeks ago, | Last Year |
|--------------------|-----------|----------------|----------------|-----------|
| GB SPP | 171.61 | + 4.78 | 166.83 | 150.51 |
| GB APP | | | 174.63 | 153.89 |
| Tribune Spot Bacon | 182.11 | + 1.75 | 180.36 | 151.96 |
| GB SPP weight | 92.06 | - 0.23 | 92.29 | 86.76 |
| GB SPP probe | 11.5 | + 0.1 | 11.4 | 11.2 |
| Euro / £ (p) | 85.11 | - 0.81 | 85.92 | 86.08 |
| £ / Euro (p) | 117.49 | + 1.11 | 116.38 | 116.17 |

| Spot Prices (p/kg. dwt) | This week | Movement on last week |
|----------------------------|-----------|-----------------------|
| Pork (45-55 kg.) | 168 – 180 | + 3p |
| Light Cutter (55.5-60 kg.) | 168 – 178 | + 3p |
| Cutters (60.5-70 kg.) | 168 – 178 | + 3p |
| Heavy Cutters (65-95 kg.) | 164 – 178 | + 2p |
| Cull Sows | 48 - 63 | n/c |

| Spot Weaner Prices (£/pig ex. farm) | w/c 08/05/22 | Previous week |
|-------------------------------------|-----------------|-----------------|
| 30 kg. Weaner | £30.00 - £37.00 | £28.00 - £37.00 |

| European Prices (p/kg.dwt) | w/c 15/05/22 | Movement on last week |
|----------------------------|--------------|-----------------------|
| European Av. | 148.78 | - 2.02 |
| Belgium | 137.04 | - 0.82 |
| Denmark | 126.99 | + 1.55 |
| France | 173.46 | - 1.66 |
| Germany | 153.21 | - 1.46 |
| Ireland | 144.70 | - 1.37 |
| Holland | 135.93 | - 7.91 |
| Spain | 170.23 | - 1.62 |

Slaughter Pig Marketing Summary

(Ref Weekly Tribune)

| This week |
|---|
| <p>This week was littered with factory problems – electrical and mechanical, causing many pigs to be rolled. Processors hastily arranged alternative arrangements giving us confidence that there is good underlying demand. Pricing was again front and centre of discussions. One major breached 180p with their Q price, which was very welcome, and hopefully gives direction to others that their contract prices are lagging. Contract prices were also helped by another record SPP – up 4.78p to 171.61p. Supplies remained plentiful, but average weights continue to fall. Production costs continue to rocket however, with the latest wheat quotes north of £340. The fresh meat market was buoyant, encouraged by increased demand for barbecue products, and prices appreciated accordingly. Supply of cull sows was tighter than of late, but prices stood on. European prices were generally stable with the notable exception of Holland who lost nearly 8 eurocents. Price quotes in sterling were further compromised by a weaker Euro that ended the week down 0.81p at 85.11p.</p> |

Weaner Marketing Summary

| w/c 08/05/22 |
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| <p>There were few trades outside contract arrangements for either 7kgs weaners or 30kgs stores. Any deals that came to fruition, were concluded at higher prices, but price resistance was strong from fatteners, battered by higher feed costs. There was insufficient data for the AHDB to calculate any prices.</p> |